



ClearPoint Capital Ltd

ABN 14 169 868 660

ClearPoint Capital Ltd
PO BOX 763
GRIFFITH NSW 2680
Ph (02) 69649006

Global Markets Fund

Additional Investment Form

Use this form to make an additional investment in the ClearPoint Capital Global Markets Fund.

Prior to making a decision to invest you should consider the funds Information memorandum and the specific characteristics and risks involved with investing in the fund.

Section 1- Investment Account Details

Account Number

Account Name in Full

Section 2- Investment

ClearPoint Capital Global Markets Fund

Minimum Additional Investment amount \$50,000

How much do you wish to Invest?

Section 3-Your Application Monies

Please indicate how your additional investment amount will be made:

☐ Cheque

Attached is a cheque payable to Anderson's Investment Services Pty Ltd – Trust Account

Mail to:

ClearPoint Capital Ltd
PO BOX 763
GRIFFITH NSW 2680

OR

☐ Electronic Funds Transfer (EFT)

You will only be able to make your initial application amount by EFT or Direct Credit after we have advised you that your application has been processed. We will supply you with our bank account details once the application has been successful

ClearPoint Capital Ltd is an Authorised Representative of Anderson's Investment Services Pty Ltd AFSL 241424



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Section 4- Investment Selection

Class of Unit		\$ Amount	%Amount	Distribution Reinvestment Allocation	%
A Class Units	<input type="checkbox"/>	_____	_____		_____
B Class Units	<input type="checkbox"/>	_____	_____		_____
C Class Units	<input type="checkbox"/>	_____	_____		_____

- See Information Memorandum for explanation in regards to Class of Units



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Section 5-Declaration and Signature

Declaration

I/we agree and acknowledge that I/we:

- am/are a wholesale client(s) as defined in section 761G of the Corporations Act;
- have read and understood the information memorandum provided to me, which has not (nor will it be) lodged with the Australian Securities and Investments Commission;
- understand that the information memorandum is **not** a Product Disclosure Document as defined by the Corporations Act, and this is not an offer to any person who is not a wholesale client;
- understand that ClearPoint Capital Limited and its associated companies do not guarantee future performance of my investment, the repayment of capital, any taxation consequences of the investment or any specific rate of return;
- release and indemnify ClearPoint Capital Ltd and any of its associated companies, directors or employees of any liability associated with the provision of Capital Security

I acknowledge that the offer of units issued by the fund is an offer to wholesale clients only and therefore:

- does not require the giving of a product disclosure statement under the Corporations Act;
- does not require the giving of any other disclosure document that would be required to be provided if the offer of units in the fund was made to a 'retail client' as defined in the Corporations Act; and
- Anderson's Investment Services Pty Ltd and Clear Point Capital Ltd do not have any other obligation to me under Chapter 7 of the Corporations Act that they would otherwise have if the offer of units in the fund was made to 'retail client' as defined in the Corporations Act.

Applicant 1/Director 1/Trustee 1

Print name in Full

Signature

Date

Applicant 2/Director 2/Trustee 2

Print name in Full

Signature

Date